

December 11, 2006

**TO HOLDERS OF:**

**TOOMBS COUNTY DEVELOPMENT AUTHORITY FIRST MORTGAGE REVENUE BONDS  
(SOUTHEASTERN COTTAGES, INC. PROJECT), SERIES 1997B**

**Cusip Nos. AP5, AQ3, AR1, AS9, AT7, AU4, AV2, AW0, AX8, AY6, AZ3, BA7, BB5, and BC3**

**NOTICE OF INTEREST PAYMENT**

Please be advised that on December 15, 2006, interest in the amount of \$16,200.00 is being paid to the Holders of the referenced issue as outlined below. Record Date is December 14, 2006.

<u>Cusip</u>	<u>Maturity</u>	<u>Interest Payable</u>	<u>Interest Rate</u>	<u>Payment Per 5000 Bond</u>
AP5	12/15/1999	470.42	2.68812%	67.20
AQ3	12/15/2000	553.92	2.76958%	69.24
AR1	12/15/2001	570.21	2.85104%	71.28
AS9	12/15/2002	659.81	2.93250%	73.31
AT7	12/15/2003	828.84	3.01395%	75.35
AU4	12/15/2004	851.24	3.09541%	77.39
AV2	12/15/2005	953.06	3.17687%	79.42
AW0	12/15/2006	1,058.96	3.25833%	81.46
AX8	12/15/2007	1,168.93	3.33979%	83.49
AY6	12/15/2008	1,539.56	3.42124%	85.53
AZ3	12/15/2009	1,488.65	3.50270%	87.57
BA7	12/15/2010	1,792.08	3.58416%	89.60
BB5	12/15/2011	2,016.09	3.66562%	91.64
BC3	12/15/2012	2,248.25	3.74708%	93.68

Presently, unpaid interest and principal will be paid on April 1, 2011 per the terms of a Forbearance Agreement dated August 24, 2005.

**BANK OF OKLAHOMA, as Trustee  
918-588-6111**